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'GETTING LEFT BEHIND'

Internet Survey unearths critical need for widespread changes to combat #DataDrought

The Better Internet for Rural, Regional and Remote Australia (BIRRR) 2016 Regional Internet Access Survey, released this week, has revealed critical problems with Australia's current internet options, and warns of long-term consequences if changes are not urgently made.

The survey, distributed through the BIRRR Facebook group, investigates current consumer conditions for people in rural, regional and remote areas of Australia using the internet.

The in-depth report found that rural, regional and remote people are severely disadvantaged in terms of access, speeds, cost and reliability of their internet connections, whether they be via mobile broadband or via satellite.

It also illustrates the notion – even with the onset of NBN's Skymuster – that data growth will soon outgrow the nbn Fair Use Policy that will see 75GB/month peak use data limits on customers.

Among the highlights from the statistics revealed from this survey:

- Internet in RRR Australia is mainly used for business (p 19)
- 88% of RRR respondents stated current data <u>did not meet their needs</u> (Fig 5, p12 & attached)
- Mobile broadband costs those surveyed an average of \$9.27 per GB, with some consumers paying up to \$20 per GB. (pp 19-20, Table 10)
- Satellite broadband costs an average of \$15.96 per GB, with some consumers paying up to \$70 per GB (Table 20, p 30)
- 63% of respondents are <u>shaped more than 6 times per year</u>, with over 40% being shaped every single month. (Table 11 p 20 for mobile and Table 23, p 31 for satellite)
- 74% of mobile broadband users (Fig 11, p22) and 89% of satellite users (Fig 18, p 32) have download speeds under 5Mbps
- 72% of mobile broadband users had to <u>purchase extra equipment at their own cost</u>, usually between \$1000 \$2000 (Fig 20, p35)
- 73 % respondents do not have reliable mobile coverage (p34)
- 41% said their address would not register on the NBN database. (Fig 21 p 37 & attached)
- 65% of people not confident that they are aware of their nbn options (Fig 23, page 41)
- 92% gave a score of six or above indicating that they would recommend the BIRRR to friends and family (Fig 24, p 42)

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BIRRR founder and admin Kristy Sparrow said the results **reinforce the need for an independent telecommunications advisory body t**o help guide consumers through the bush broadband 'jungle of options and answers', along with an established universal service guarantee for regional Australians.

"There needs to be an established service guarantee for internet services Australia wide. Service for regional, rural and remote customers should be equitable in terms of speed, download capabilities and costs. If this does not occur regional Australia will be left (even further) behind."

The survey was conducted up to the end of January 2016, and reflects the incredible frustrations endured by those living and using internet beyond Australia's city limits.

"There is little doubt that the world is becoming more and more centred around the internet – from business accounting clouds to online education courses and distance education, from virtual medical consultations to emergency contact points, from the latest app developments for farming ventures and simple tools of communication, it's all happening online.

"Internet access is no longer an 'option' – it's an essential part of everyday life." (Internet access was declared a basic human right by United Nations in 2011.)

The BIRRR survey reflects also community concerns about accommodating the growth of data use.

"People are clearly worried that as more and more activities become data hungry, current and proposed plans will be unable to handle the extra load. We already know data use growth is a continuing upward trend: The Australian Bureau of Statistics (ABS) reports the average broadband downloads grew more than 33 per cent from December 2013 to December 2014."

This same ABS report showed that, on average, each Australian household has eight Internet connected devices – already many bush connections cannot support that load, and there is increasing concern that data limits announced for SkyMuster by nbn will simply not be sufficient into the future.

"Currently internet connectivity does not meet the educational, business, health & welfare needs of regional Australians. Peak Data of 75GB on NBN satellite will not future proof Australia's data needs. Nor will it end the #datadrought. The Long Term Satellite is not a long term solution for rural, regional and remote users of the internet. "

Another major 'sticking point' are off-peak periods to be enforced via Skymuster.

"With much of the data available on plans currently being offered to customers looking to use SkyMuster only accessible between 1am and 7am, it is simply not 'user friendly'," Mrs Sparrow said.

"This survey illustrates clearly that regional Australians are frustrated with their current set-ups and not confident about long-term 'fixes' such as the Skymuster satellite (LTSS). "

Full survey finding here: https://birrraus.com/2016/05/04/birrr-survey-results-released/

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Following pages: illustrations from the 2016 BIRRR survey report

Illustrations for (BIRRR) 2016 Regional Internet Access Survey

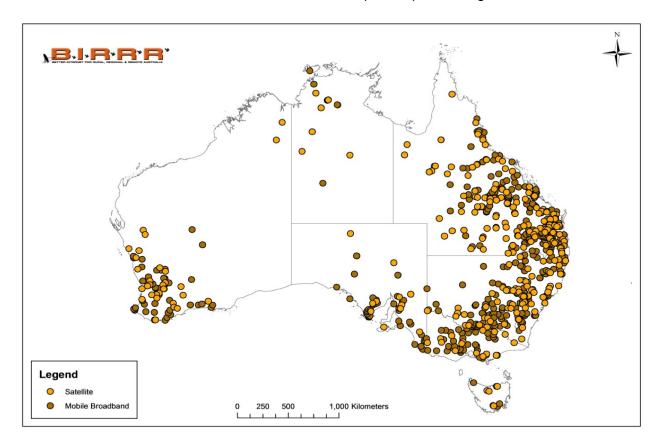


Figure 1: Map of participant supplied addressees for Mobile Broadband and Satellite internet connection from BIRRR, Regional Access Survey

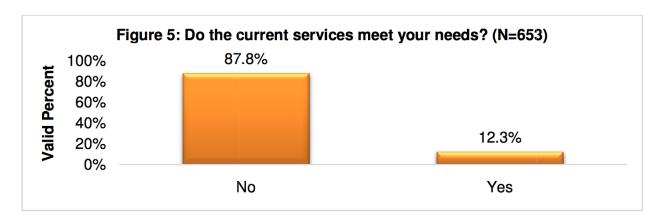


Figure 5: Do the current service meet the respondents needs

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Illustrations for (BIRRR) 2016 Regional Internet Access Survey cont'

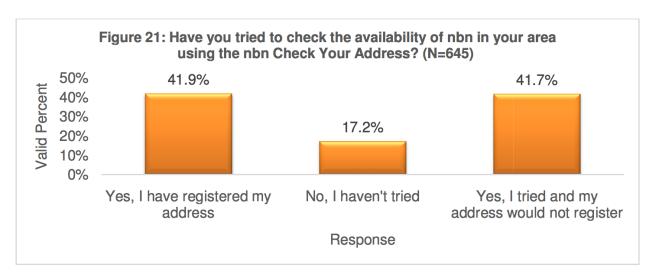


Figure 21: Availability of NBN in respondent's area

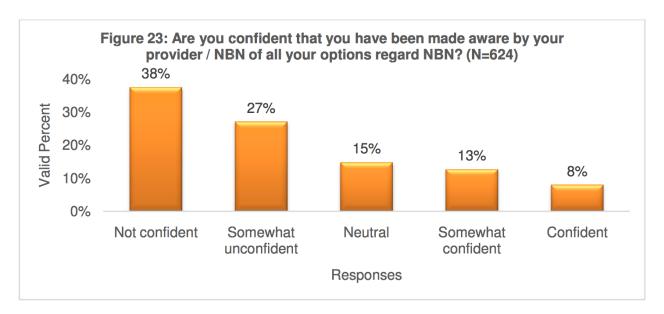


Figure 23: Respondents opinion on whether they have been made aware of all of their NBN options

A very special thanks to Rachel Hay, PhD Student, Sessional Lecturer, James Cook University, Townsville, for compiling and analysing survey data for this report.